

Key dates for filing taxes and making contributions:

January 1st, 2022 to December 31st, 2022	Make contributions to your Tax-Free Savings Account (TFSA) up to the legislated contribution limit.
March 1st, 2023	Last day for all to contribute to Registered Savings Plan (RSP) account for the 2022 tax year.
March 31, 2023	Last day to apply for a one-time top-up to the Canada Housing Benefit
April 30, 2023	Last day for self-employed individuals to pay any owed taxes.
May 1, 2023	Last day for individuals to file tax returns
May 1, 2023	Deadline to pay outstanding taxes
May 1, 2023	Deadline to file and pay taxes for someone who died, if they passed between January 1 and October 31, 2022
June 15, 2023	Last day for self-employed individuals to file your tax returns.
6 months after the date of death	Deadline to file and pay taxes for someone who died, if they passed between November 1 and December 31, 2022

What if you miss the deadline to pay and file? You will be charged interest on your unpaid taxes. The interest rate for late payment of taxes is currently 7%. There is also a late-filing penalty of 5% of your balance owing, and you add another 1% for each full month you're late, to a maximum of 12 months. Those amounts are doubled to 10% and 2%, respectively, if you failed to file and pay on time

Tax documents and distribution dates:

Document	Description	Expected distribution date
RRSP Contribution Receipt(s)	Summary of all RRSP contributions from March 2, 2022, to March 1, 2023.	First week of January 2023 for all contributions made between March 2, 2022 and December 31, 2022. Any contributions made after January 4th, RSP receipts are distributed every week for the first 60 days of 2023.
T4	Employment Income – deadline for employers to issue slips	February 28, 2023
T4A	Withdrawals from Registered Education (RESPs).	February 28, 2023
T4A	Withdrawals from Registered Disability Savings Plan (RDSPs).	February 28, 2023
T4PS	Employers provide a statement of employee profit-sharing plan allocations and payments. Employers provide a statement of employee profit-sharing plan allocations and payments.	This varies from employer to employer.
T4RSP	Statement of income from RSPs.	February 28, 2023
T4RIF	Statement of income from RIFs.	February 28, 2023
T3	Statement of income from dividends, interest, and capital gains. Pending Trust Unit Summary is also issued along with T3 slips.	March 31, 2023 from the fund company

T5	Statement of income from pension, retirement, annuity, and other sources. Note: TD Easy Trade™ clients will not receive T5/R3 slips if your income from investments is less than \$50.00.	February 28, 2023
T5008	Statement of amounts credited to you for securities you disposed of or redeemed during the current tax year.	February 28, 2023
T5013	Statement of income from a business partnership.	March 31, 2023
Foreign Property Report	Lists the values of foreign assets for non-registered accounts. If applicable, this is part of your tax package.	February 28, 2023
Investment Income Summary (for T5 recipients)	Filed T5 information return.	February 28, 2023
Realized Gains and Losses	The Realized Gains and Losses (RGL) report, lists all your securities that have been disposed of in 2022. This report is available as a part of your tax documents only if you have an account with a sale or deemed disposition that leads to a gain or loss. It should not be included when filing your tax returns. Important: We cannot guarantee the accuracy or completeness of the book cost in the RGL report as this may be impacted by various transactions, such as transfers to TD Direct Investing from another institution or corporate actions.	February 28, 2023
Summary of Trust Income (excluding Mutual Funds)	Summary of trust income allocations and designations.	March 31, 2023
Trading Summary	Summary of amounts paid or credited to you for securities you disposed of or redeemed during the current tax year. It lists purchase/sale prices, dates, and commissions.	February 28, 2023